

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2017					
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Emperor Watch & Jeweller 02/02/2017	ry Limited				
I. Movements in Authorised S	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>887</u>	_Description : <u>Ordinary</u>	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the mont	h <u>N/A</u>	N/A	N/A			
(2) Stock code : N/A	Description : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month N/A	N/A	<u>N/A</u>			
Increase/(decrease)	N/A		N/A			
Balance at close of the mont	h <u>N/A</u>	N/A	<u>N/A</u>			

2. Preference Shares			
Stock code : N/A Des	cription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month N/A		N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>
3. Other Classes of Shares			
Stock code : N/A Des	cription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at th	ne end of the month	(State N/A	

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,882,448,129	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	6,882,448,129	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 0 (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
						_
Stock code (if listed)						
Class of shares			<u>:</u>			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	( / /	,				
(dd/mm/yyyy) 3. N/A	( / /	)	•			
3.10/A						
( / / )				-		-
Stock code (if listed)						
Class of shares			•			
			<u>:</u>			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A			•			
				. <u> </u>		
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			,			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u> </u>			
		T. (-1.5	)			
		Total B	`	ary shares) <u>N/A</u> ice shares) N/A		-
			•	other class) N/A		-
			()	, u i ci ciass) <u>IV/A</u>		-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del>_</del>					
	<del>_</del>					
-	_					
Stock code (if listed)			<del></del> _			-
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
2. 19/74	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	( / / )	<del></del>				
3. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / )					
	( / / )					
4. N/A	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (On-line			
			Total C. (Ordina			_
				ce shares) N/A		_
			(0	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2	N/A		
۷.	14/74		
	abaroa (Nata 1)		
	shares (Note 1)		
_	NI/A		
3.	N/A		
	shares (Note 1)		
	7		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(04101 01000)		
		<u>l</u>	

	Type of Issue	in Issued Sha	are Gaphar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	•			Class of shares				
1.	Rights issue	At price :	State	issuable (Note 1)  Issue and allotment	( / /	)		
	J	·	currency ———	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
-				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ·· //////				N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			0(-1-	issuable (Note 1)	( / /	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
								<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
								19/74
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
								N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
								N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		N/A
		Class of sharesissuable (Note 1)	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		N/A
		Total E. (Ordin	nary		
		sha (Preference sha (Other cla	res)		- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)		
			(2)		
	otal increase / (decrease) in preference shares d	`	•	N/A	
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	A to	N/A	
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Movemei	nts i	n Issued SI	nare

Remarks (if any):
Submitted by: Chung Ho Ying, Frina
Title: <u>Secretary &amp; Authorised Representative</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.