

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2017			
To : Hong Kong Exchanges and Clea	Kong Exchanges and Clearing Limited			
Name of Issuer Emperor Date Submitted 04/05/2	or Watch & Jeweller 2017	y Limited		
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : <u>887</u> Descri	iption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
(2) Stock code : N/A Descri	ption: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	n <u>N/A</u>	N/A	<u>N/A</u>	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Stock code : N/A Des	scription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
ncrease/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
3. Other Classes of Shares			
	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Stock code : N/A Des	No. of other classes of shares	(State	capital
3. Other Classes of Shares Stock code: N/A Des Balance at close of preceding mon	No. of other classes of shares	(State currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,882,448,129	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	6,882,448,129	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 0 (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
Ctools and a (if linted)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total F	(Ordina	ary charac) NI/A		
		Total E		ary shares) <u>N/A</u> ice shares) N/A		_
				ther class) N/A		-
			`	' <u></u>		=

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
_	_					
	_					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / /					
3. N/A	(/ /)					
3. IV/A	_					
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)		Total C (On-line			
			Total C. (Ordina			_
				ice shares) <u>N/A</u> other class) N/A		_
			()	11/ 10/ 11/ 11/ 11/ 11/ 11/ 11/ 11/ 11/	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
11	7	
	†	
	=	
shares (Note 1)	†	
Sildies (Note 1)		
2. N/A		
Z. <u>IV/A</u>	=	
	-	
	-	
shares (Note 1)	-	
Sildles (Note 1)		
3. N/A		
J. 14/A	=	
	=	
	=	
shares (Note 1)	-	
Strates (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	IN/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,50 0000.0			Class of shares				
			Ctata	issuable (Note 1)	(١		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
									19/74
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
									<u>IWA</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N1/A
									N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N1/A
									N/A

	Type of Issue		c	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	ļ		
		EGM approval date: (/ /) (dd/mm/yyyy)	1		
		(dd/IIIII/yyyy)			N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	1		
		EGM approval date: (/ /) (dd/mm/yyyy)	1		N/A
		Total E. (Ordina			
		sharo (Preference sharo			_
		(Other cla	ss)	N/A	- -
				N1/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	N/A	
			(2)	N/A	
	otal increase / (decrease) in preference shares of	,		N/A	
IC	otal increase / (decrease) in other classes of sha or:	ares during the month (i.e. lotal of A	ίΟ	N/A	
(7	hese figures should be the same as the relevar apital").)	nt figures under II above ("Movement	ts in	Issued SI	hare

Remarks (if any):
Submitted by: Chung Ho Ying, Frina
Title: Secretary & Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.