日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/<u>03/2016</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Emperor Watch & Jewellery Limited |
|----------------|-----------------------------------|
| Date Submitted | 06/04/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>887</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u>N/A</u> | N/A | N/A |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | N/A | <u>N/A</u> | <u>N/A</u> |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | N/A | N/A |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | N/A | <u>N/A</u> | <u>N/A</u> |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | ו <u>N/A</u> | N/A | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | N/A |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*State* N/A *currency*) :

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference shares | No. of other classes of shares |
|--|--------------------------------|------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 6,882,448,129 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 6,882,448,129 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | tion Schemes of | of the Issuer) | | | |
|----------------------|---------------|-----------------|----------------|--|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | ſ | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | 0 | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Effective date: | | | | | | |
| 19/06/2008 | | | | | | |
| (Approved by | | | | | | |
| Shareholder: | | | | | | |
| 19/06/2008) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 0 | | | | | | |
| <u>3.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | N/A | |
| | | | (Preferenc | • | | |
| | | | • | her class) | | |
| Total funds raised o | luring the mo | nth from exerc | • | ······································ | | |
| of options (State cu | | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be Liste | d | | | |
|---|---------------------------------|--|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | _ | | | |
| (if applicable) | | \ | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | _ | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) | | | | | | |
| | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | <u> </u> | / | _ | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| iccuchla (Nata 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) | , , , | ` | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Total | B. (Ordina | ary shares) <u>N/A</u> | | |
| | | | | ice shares) N/A | | - |
| | | | |)ther class) <u>N/A</u> | | |
| | | | | · | | - |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer whic | ch are to be Liste | ed) | | |
|--------------------------------------|---------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | , , , , , , , , , , , , , , , , , , , | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | ary shares) N/A | Λ | |
| | | | | ce shares) N/A | | |
| | | | | ther class) N/A | | = |
| | | | | | | |

| Any Optio | other Agreements or Arrangements to Issue Shares of the Issue | er which are to be Liste | ed, including |
|--------------|--|---|--|
| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | | the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | N1/A | | |
| 3. | N/A | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| · · | (Other class) | N/A N/A | |
| | | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------|-------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| 1. | Rights issue | At price : | State | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (00/1111/9999) | | | | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | | <u> </u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>N/A</u> |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant |
|--|---|---|
| 9. Capital reorganisation | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> |
| 10. Other (Please specify) At price : State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> |
| | Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |
| | |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: Chung Ho Ying, Frina |
| Title: <u>Secretary & Authorised Representative</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.