

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	& Jewellery I	Limited			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code: 887 Descri	ption : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	<u>N/A</u>		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	<u>N/A</u>		

31/05/2013

HK\$1,000,000,000

2. Preference Shares			For Main Board and GE
Stock code: <u>N/A</u> Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,882,448,129	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,882,448,129	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 0 (*Note 1*) 2. N/A) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the 1	ssuer which are to	o be Listed)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	pursuant thereto as at close of the month	
1. N/A	<u> </u>						
	<u>—</u>						
	_						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A							
Stock code (if listed)	<u> </u>				-	-	
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A	(/ /)						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4. N/A	<u> </u>						
	<u> </u>						
							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
				nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-	
				Other class) N/A		-	
						-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)	-	
Shares (11010-1)		
2. N/A		
2. <u>IVA</u>	4	
-	-	
	-	
1(N (1)	4	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	_	
	_	
	4	
shares (Note 1)		
Total D. (Ordinary shares)		•
(Preference shares)		
(Other class)		

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd min yyyy)				N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd mil yyyy)				N/A
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A

		Foi	r Main Bo		nd GEM lis	
				:	lo. of new shares of	No. of new shares of
					suer issued luring the	issuer which may be
					month	issued
					pursuant thereto	pursuant thereto as at
	Type of Issue					close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)			
		EGM approval date: (dd/mm/yyyy)	/ /)			
						N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)			
		EGM approval date: (dd/mm/yyyy)	/ /)			N/A
		Total E. (Oro	dinary sha	rac) I	N/A	
			erence share Other cla	res) I	N/A	
T	otal increase / (decrease) in ordinary shares during the	a month (i.e. Total of A to E):		(1)	N/A	
10	dai increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E).		(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):	(2)	N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	these figures should be the same as the relevant figur	•		ed Sh	are Capital	!").)

Remarks (if any):
Submitted by: Chung Ho Ying, Frina
Title: Secretary & Authorised Representative
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.