

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Watch & Jewellery Limited
Date Submitted	02/08/2012

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>887</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	100,000,000,000	<u>HK\$0.01</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,718,513,703	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	6,718,513,703	<u>N/A</u>	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Sha	are	Opti	ons	(under	Share	Option	Schemes	of the	Issuer)
-									

Particulars of share option scheme including EGM approval date		Manager days			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Effective date:						
19/06/2008						
(Approved by						
Shareholder:						
19/06/2008)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)		-				
		То	tal A. (Ordina			
				nce shares)		
				ther class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	;y)		N/A			
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Warrant HK\$ Nil \$100,000,000 \$100,000,000 Nil 163,934,426 (12/04/2013) Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price HK\$0.61 per share (adjusted on 27/04/2011) EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (3. N/A / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuer

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	month	monti		
1. IV/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C (Ordir	ary shares) N/A	A CONTRACTOR OF A CONTRACTOR A	
				ence shares) $\frac{N/P}{N/A}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ou		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				<u>N/A</u>
			Class of shares issuable				
			(Note 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
1							11/11

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment (/ /) 5. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment (/ /) EGM approval date: (/ /) N 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (/ /) 9. Class of shares (/ /) (/) N	Type of Issue	I	For Ma	in Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) (///) N G. Repurchase of shares Class of shares repurchased (Note 1) N G. Repurchase of shares Cancellation date : (///) N G. Repurchase of shares Class of shares repurchased (Note 1) N G. Repurchase of shares Class of shares repurchased (Note 1) N G. Repurchase of shares Class of shares redeemed (Note 1) N G. Repurchase of shares Class of shares redeemed (Note 1) N G. Redemption of shares Redemption date : (///) N G. Redemption of shares Redemption date : (///) N G. Redemption of shares Class of shares issuable (///) N G. Redemption of shares Class of shares issuable (///) N G. Consideration issue At price : State currency Issue and allotment (///) N 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) G. Class of shares issuable (////) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State currency						
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
EGM approval date: (/ /) (dd/mm/yyyy)	5. Scrip dividend		(/ /	′)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)		EGM approval date:	(/ /	′)		N/A
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Image: Shares 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) 9. Class of shares issuable currency Issue and allotment (///) 9. GM approval date: (///) Issue and allotment (///) 9. Class of shares issuable (///) EGM approval date: (///) 9. Class of shares issuable (///) EGM approval date: (///)						
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N 8. Consideration issue At price : State currency Class of shares issuable (///) (dd/mm/yyyy) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy)						
Class of shares			(/ /	()		
Redemption of shares Class of shares			(/ /	′)		N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//)						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
Boom approval date: (dd/mm/yyyy) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) (///) (dd/mm/yyyy) EGM approval date: (///) (//) (dd/mm/yyyy)		Redemption date : (dd/mm/yyyy)	(/ /	′)		
8. Consideration issue At price : State Class of shares issuable EGM approval date: (///) (//)			(/ /	′)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) BEGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	8. Consideration issue		(/ /	′)		
N N		EGM approval date:	(/ /	()		
						N/A

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Ordinary share eference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Chung Ho Ying, Frina

Title:Secretary & Authorised Representative(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.