

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Emperor Watch 03/06/2011	& Jewellery I	Limited		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 887 Descri	ption : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		<u>N/A</u>		
Balance at close of the month	N/A	N/A	N/A		

31/05/2011

Stock code: N/A Descri	ription: N/A		
Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Description	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,718,513,703	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,718,513,703	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 1. Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 0 (*Note 1*) 2. N/A) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

		Currency of	Nominal value	at E	xercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants		nominal	close of	du	ring the	at close of the		month
(Date of expiry - dd/mm/yyy	уу)	value	preceding mon	th	month	month		
1. Warrant								
		HK\$	\$100,000,000		Nil	\$100,000,000	Nil	163,934,426
(12/04/2013)			Ψ100,000,000			Ψ100,000,000		100,50 1,120
Stock code (if listed)	N/A							
Class of shares								
issuable (Note 1)		nary shares	/ 1' · · 1					
Subscription price EGM approval date		0.61 per share 04/2011)	(adjusted on					
(if applicable)	21/(J 4 /2011)						
(dd/mm/yyyy)		(/ /)					
2. N/A								
(/ /)								· -
Stock code (if listed)								
Class of shares				_				
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
3. N/A								
				-		<u> </u>		
Stock code (if listed)								
Class of shares	-							
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
4. N/A		•	,					
(/ /)								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price		-						
EGM approval date	-			_				
(if applicable)		(/ /						
(dd/mm/yyyy)		(/ /)					
			To	otal B.	(Ordi	nary shares) N/A	1	
						ence shares) N/A		-
					(Other class) N/A	1	-

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		1		nary shares) N/A ence shares) N/A		<u>-</u>
				Other class) $\frac{N/A}{N}$		<u>.</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. N/A		
	_	
shares (Note 1)		
3. N/A		
3. 17/1	-	
shares (Note 1)		
T-1D (0.1)	_	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Турс от ізяце						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N//
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. 33337				N/A

For Main Board and GEM listed issuers

	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Low approvar date.	(/ /)		
		(dd/mm/yyyy)				N/A
						11/11
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Total E. (O	rdinary sl	hares)	N/Δ	
			ference sl	hares)	N/A	
			(Other	class)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):		N/A	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: <u>Liu Chui Ying</u>
Title: Company Secretary (Director Secretary and Industrial of Secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.