

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Date Submitted	Emperor Watch 02/02/2011	& Jewellery I	Limited		
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code : 887 Descri	ption : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

31/01/2011

Stock code: N/A Descri	ription: N/A		
Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Description	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,659,254,444	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,659,254,444	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 1. Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 (*Note 1*) 2. N/A ) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	yy)	Currency of nominal value	Nominal valu close of preceding mo	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant	, , ,		1 0					
		HK\$	\$100,000,00	00	Nil	\$100,000,000	Nil	161,290,322
(12/04/2013)	NT / A							
Stock code (if listed) Class of shares	N/A							
issuable (Note 1)		ary shares						
Subscription price EGM approval date (if applicable)	НКЭ	0.62 per share						
(dd/mm/yyyy)		( / /	)					
2. N/A								
( / / ) Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)			`					
(dd/mm/yyyy) 3. N/A		( / /	)					
3. N/A								
( / / )	_							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)		(	`					
(dd/mm/yyyy) 4. N/A		( / /	)					
4.17/A								
( / / )								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price	-							
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / /	)					
			1	Total B.	(Ordi	nary shares) N/A	<u>.</u>	
					(Prefere	ence shares) N/A		
					(	Other class) N/A		

Class and description  1. Convertible Bonds		of Amo	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares	N/A HK\$	\$14	0,000,000	Nil	\$140,000,000	Nil	259,259,259
<u> </u>	ordinary shares HK\$0.54 per sha						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -				
(if applicable) (dd/mm/yyyy)  3. N/A	( / / 	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-	(Prefer	inary shares) N/A rence shares) N/A (Other class) N/A	A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	_	
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
	-	
( / / )		
shares (Note 1)		
3. N/A		
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-	
( / / )	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Турс от ізяце						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N//
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			. 33337				N/A

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Low approvar date.	( / /	)		
		(dd/mm/yyyy)				N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Total E. (O	ordinary sl	hares)	N/A	
			ference sl	hares)	N/A	
			(Other	class)	N/A	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	:):	(1)	N/A	
	yaar anti-case, (coorease, an organic) sames contag an	•	.,.	(2)	37/4	
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	f A to E):		N/A	
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: <u>Liu Chui Ying</u>
Title: Company Secretary  (Director Secretary and Industrial of Secretary)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.