

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2010				
To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer	Empero	r Watch & Jev	vellery Limited	
Date Submitted	04/01/2	011		
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code: 887 Descri	iption: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000	
(2) Stock code : <u>N/A</u> Descri	iption: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Stock code: N/A Descri	ription: N/A		
Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Description	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,659,254,444	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	5,659,254,444	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 1. Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 (*Note 1*) 2. N/A) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	vy)	Currency of nominal value	Nominal values of preceding means of the contract of the contr	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant	<i>, , , , , , , , , , , , , , , , , , , </i>		1 8	<u> </u>				
		HK\$	\$100,000,00	00	Nil	\$100,000,000	Nil	161,290,322
(12/04/2013)								
Stock code (if listed) Class of shares	N/A							
issuable (Note 1)		ary shares						
Subscription price EGM approval date (if applicable)	HK\$0	0.62 per share						
(dd/mm/yyyy)		(/ /)					
2. N/A								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)		(,					
(dd/mm/yyyy) 3. N/A		(/ /)					
3. N/A								
(/ /)								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price	-							
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)					
4. N/A		(/ /	/					
(/ /)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)					
				T-4-1 D	(O1!	nomy obours NT/A		
				Total B.		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
						Other class) N/A		•
						<u> </u>		-

Class and description	ic into		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
Stock code (if listed)	N/A	HK\$	\$140,000,000	Nil	\$140,000,000	Nil	259,259,259
Class of shares issuable (Note 1)	ondin	an alama					
Subscription price		nary shares 0.54 per share					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)		Total C. (Ordi	inary shares) N/A	Λ	
				(Prefer	rence shares) $\overline{N/A}$	A	<u>-</u> -
				((Other class) N/A	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	_	
shares (Note 1)		
2. N/A		
Z. 1VA	-	
	-	
(/ /)		
shares (Note 1)		
3. N/A		
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-	
(/ /)	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Турс от ізяце						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N//
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			. 33337				N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable — (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)		
					N/A
		Class of shares issuable — (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)		N/A
		(Prefere	nary shares ence shares Other class	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1		
			(2	·	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	:	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A t	o E):	N/A	
	These figures should be the same as the relevant figur	_		Share Capital	!").)

Remarks (if any):					
Submitted by: <u>Liu Chui Ying</u>					
Title: Company Secretary (Director Secretary and Industrial of Secretary)					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.