

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Watch & Jewellery Limited
Date Submitted	01/11/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>887</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000					
Increase/(decrease)	<u>N</u> /A		<u>N/A</u>					
Balance at close of the month	100,000,000,000	<u>HK\$0.01</u>	HK\$1,000,000,000					
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	<u>N/A</u>					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	<u>N/A</u>	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,214,810,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	5,214,810,000	<u>N</u> /A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	C 1	F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Effective date:						
19/06/2008						
(Approved by						
Shareholder:						
19/06/2008)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
		To	tal A. (Ordina	ary shares)	N/A	
		10		ice shares)		
				ther class)		
Total funds missed	ing the month	from oversign -		(1101 01055)	1 1/ / 1	
Total funds raised dur options (State currenc		from exercise of	N/A			
options (State currenc	y)		1N/A			

Share Options (under Share Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which a	are to be Listed
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1. Warrant HK\$ Nil \$100,000,000 Nil 161,290,322 (12/04/2013) Stock code (if listed) N/A	Description of warrants (Date of expiry - dd/mm/yy)	yy)	nominal	Jominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(12/04/2013) Slock code (if listed) N/A Class of shares ordinary shares issuable (Note 1) ordinary shares Subscription price HKS0.62 per share EGM approval date (i / /) (i / /)) Stock code (if listed)	1. Warrant							
(12/04/2013) Slock code (if listed) N/A Class of shares ordinary shares issuable (Note 1) ordinary shares Subscription price HKS0.62 per share EGM approval date (i / /) (i / /)) Stock code (if listed)								
Stock code (if listed) N/A Class of shares ordinary shares issuble (Note 1) issubscription price EGM approval date (f applicable) (id/mn/yyyy) (/ / /) 2. N/A	(12/04/2012)		HK\$	Nil	Nil	\$100,000,000	Nil	161,290,322
Class of shares ordinary shares issuable (Note 1) ordinary shares Subscription price HSO.62 per share (f applicable) (/ /) (iddrmm/yyyy) (/ /) 2. N/A		N/Δ						
Subscription price HKS0.62 per share EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. N/A		11/1						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. N/A	issuable (Note 1)	ordina	ary shares					
(if applicable) (id/mm/yyyy) (/ /) 2.N/A		HK\$(0.62 per share					
(d/mm/yyyy) (/ /) 2. N/A								
2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) 3. N/A			(/ /)				
Stock code (if listed)			× *	,				
Stock code (if listed)								
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A								
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 3. N/A 								
Subscription price ECM approval date (if applicable) (d/mm/yyyy) 3. N/A								
(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A								
(dd/mm/yyyy) (/ /) 3. N/A								
3. N/A (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A			(]])				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A				/				
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A								
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(if applicable) (dd/mm/yyyy) (/ / /) 4. N/A								
(dd/mm/yyyy) (/ /) 4. N/A								
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(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A				/				
Stock code (if listed)								
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Subscription price							
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A								
Total B. (Ordinary shares) N/A (Preference shares) N/A			(/ /)				
(Preference shares) N/A	(aa, mm, yyy)		(/ /)				
				Tota				
(Other class) <u>N/A</u>								
					(Other class) N/A		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib		Currency of amount outstanding	Amo		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds		outstanding		montin	monui	montin		
Stock code (if listed) Class of shares	<u>N/A</u>	HK\$		Nil	Nil	\$380,000,000	Nil	703,703,703
issuable (Note 1)	ordir	nary shares		_				
Subscription price	HK\$	60.54 per share	,	-				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds		(/ /))					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /))					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /))					
<u>4. N/A</u>								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price				-				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /))	-				
					(Prefer	inary shares) <u>N/A</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>	A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NX ()
							<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT / A
							N/A

Class of shares issuable		Type of Issue	I	For N	<u>Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///)								
3. Strip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: $(/ /)$ Image: GM approval date: <td>5.</td> <td>Scrip dividend</td> <td></td> <td>(</td> <td>/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) (//) (d/mm/yyyy) EGM approval date: (///)			EGM approval date:	(/ /)		N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) (//) (d/mm/yyyy) EGM approval date: (///)								
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)								
Image: Construction of shares N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)	6.			(/ /)		
7. Redemption of shares				(/ /)		N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (Note 1) Issue and allotment date : (Id/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
Bown approval date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u>			EGM approval date:	(/ /)		
			× · · · · · · · · · · · · · · · · · · ·					N/A

			For Main I	For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>	
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>	
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Liu Chui Ying

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.