

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/09/2010						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Emperor	Watch & Jew	vellery Limited			
Date Submitted	06/10/20	)10				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 887 Descrip	otion: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			

Stock code: N/A Descri	ription: N/A		
Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Description	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares of shares	
Balance at close of preceding month	5,214,810,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	N/A
Balance at close of the month	5,214,810,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 1. Effective date: 19/06/2008 (Approved by Shareholder: 19/06/2008) ordinary shares 0 0 0 0 (*Note 1*) 2. N/A ) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	vv)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant	<i>, , , , , , , , , , , , , , , , , , , </i>		r				
		HK\$	Nil	Nil	\$100,000,000	Nil	161,290,322
(12/04/2013)							
Stock code (if listed) Class of shares	N/A			_			
issuable (Note 1)		ary shares 0.62 per share		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	ПХФС	( / /	)	_			
2. N/A		( / /		_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		( / /	)	-			
( / / ) Stock code (if listed) Class of shares				_			
issuable ( <i>Note 1</i> ) Subscription price				_ _			
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A		( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price				_			
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)	_			
			Tot	al B. (Ord	inary shares) N/A	<u> </u>	
					rence shares) $\frac{N/A}{N}$		<del>-</del>
					(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertib	le into	Shares of the l	ssuer	which are to	be Listed)			
Class and description 1. Convertible Bonds		Currency of amount outstanding		ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		HK\$	\$100	* 000,000	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A	ΠΙΙΨ	φισο	.,000,000				
Class of shares	andin	an a		* Dlagge	ee "Remarks"	on D 10		
issuable ( <i>Note 1</i> ) Subscription price		nary shares 0.54 per share		- Please s	ee Kemarks	On P.10.		
EGM approval date				=				
(if applicable)								
(dd/mm/yyyy)) 2. Convertible Bonds		( / / )		-				
2. Convenible Bollus								
		HK\$		Nil	Nil	\$380,000,000	Nil	703,703,703
Stock code (if listed)	N/A			-				
Class of shares issuable (Note 1)	ordir	nary shares						
Subscription price		0.54 per share		-				
EGM approval date		-		<del>-</del>				
(if applicable) (dd/mm/yyyy)		( / / )						
3. N/A		( / / )		-				
3. 17/11								
Stock code (if listed)				-				
Class of shares issuable ( <i>Note 1</i> )								
Subscription price				-				
EGM approval date				=				
(if applicable) (dd/mm/yyyy)		( / / )						
4. N/A		( / / )		-				
						<u> </u>		-
Stock code (if listed) Class of shares				-				
issuable (Note 1)								
Subscription price				-				
EGM approval date				-				
(if applicable) (dd/mm/yyyy)		( / / )						
(dd/IIIII/yyyy)		( ' ' )		-	Total C. (Ordi	inary shares) N/A	Λ	
					(Prefer	rence shares) N/A	1	
					(	(Other class) N/A	Λ	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. N/A		
	_	
shares (Note 1)		
3. N/A		
3. 17/1	-	
shares (Note 1)		
T-1D (0.1)	_	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Турс от ізяце						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N//
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			. 33337				N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	77				
		Class of shares issuable – (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		
					N/A
		Class of shares issuable – (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		N/A
		(Prefe	dinary shares erence shares (Other class	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	N/A	
			(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A	A to E):	N/A	
(T	These figures should be the same as the relevant figur	es under II above ("Movemen	ıts in Issued	Share Capital	l").)

Remarks (11 any):
The purchase and cancellation of the Convertible Bonds was completed on 21 September 2010.
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<u> </u>
Calanda Alam L'a Chair Vina
Submitted by: <u>Liu Chui Ying</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.