

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Watch & Jewellery Limited
Date Submitted	03/12/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>887</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000					
Increase/(decrease)	<u>N</u> /A		<u>N/A</u>					
Balance at close of the month	100,000,000,000	<u>HK\$0.01</u>	HK\$1,000,000,000					
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	<u>N/A</u>					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	<u>N/A</u>	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,214,810,000	<u>N/A</u>	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	444,444,444	<u>N/A</u>	N/A	<u>N/A</u>		
Balance at close of the month	5,659,254,444	<u>N/A</u>	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	lssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durii	ng tha month		thereto	as at close of the month
(dd/mm/yyyy) and -			ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Effective date:						
19/06/2008						
(Approved by						
Shareholder:						
19/06/2008)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
shares						
(Note 1)						
3.N/A						
<u></u>						
shares						
(Note 1)						
(10010-1)		То	tal A. (Ordina	my charac)	N/A	
		10		ice shares)		
			,	,		
				ther class)	1N/A	
Total funds raised du		trom exercise of				
options (State current	cy)		N/A			

Shara Options (under Shara Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyy	/y)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrant							
		HK\$	Nil	Nil	\$100,000,000	Nil	161,290,322
(12/04/2013) Stock code (if listed)	N/A						
Class of shares issuable (<i>Note 1</i>)	ordin	ary shares					
Subscription price		0.62 per share					
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A		(/ /)				
5.10/11							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
<u>4. N/A</u>							
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
			,				
			Total		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
					Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into	Shares of the	Issuer	which are to	o be Listed)			
Class and description		Currency of amount outstanding	of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds		HK\$ hary shares 0.54 per share		0,000,000 - - -	\$240,000,000	<u>\$140,000,000</u>	444,444,444	259,259,259
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 3. N/A		(/ /)	-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	- - -				
4. N/A Stock code (if listed) Class of shares								
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	-	(Prefere	nary shares) <u>444</u> ence shares) <u>N/A</u> Other class) N/A	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements in I	A				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N 7/4
							<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							1N/A

Class of shares issuable		Type of Issue	I	For N	<u>Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///)								
3. Strip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: $(/ /)$ Image: GM approval date: <td>5.</td> <td>Scrip dividend</td> <td></td> <td>(</td> <td>/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) (//) (d/mm/yyyy) EGM approval date: (///)			EGM approval date:	(/ /)		N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) (//) (d/mm/yyyy) EGM approval date: (///)								
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)								
Image: Construction of shares N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)	6.			(/ /)		
7. Redemption of shares				(/ /)		N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (///) (Note 1) Issue and allotment date : (///) EGM approval date: (///) (dd/mm/yyyy)								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
Bown approval date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u>			EGM approval date:	(/ /)		
			× · · · · · · · · · · · · · · · · · · ·					N/A

			For Main Board and GEM listed issuers			
	Type of Issue			iss c	to. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price : State currency	At price : State currency	- Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	444,444,444			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Liu Chui Ying

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.